### Bid Detail

Project Title Utility Billing System Selection & Implementation Project

Invitation # VW0217

Bid Posting 02/05/2024 6:47 PM (PST)

Date

Project Stage Bidding

Bid Due Date 03/07/2024 11:00 AM (PST)

Response Electronic

Format

Project Type RFP (Request for Proposal)

Response Types Response File

Submittal Checklist (required) Exceptions List (required)

Key Staff, Consultant and Subconsultant List (required) Small Business Enterprise Outreach Program (required)

Local Business Enterprise Consideration Non Collusion Declaration (required) Conflict Of Interest Disclosure (required)

Client References (1 of 3) Must upload in MS Word (required) Client References (2 of 3) Must upload in MS Word (required) Client References (3 of 3) Must upload in MS Word (required)

Cost Form (Must upload in MS Excel) (required)

W-9 Certification (required)

Response Requirement Document (Must upload in MS Excel) (required)

Web Content Accessibility Guidelines (WCAG) Checklist (Must upload in MS

Excel) (required)

Type of Award Lump Sum

Categories 20500 - Computers, Hardware, Software

91827 - Community Development Consulting

91829 - Computer Software Consulting

91849 - Finance/Economics Consulting

92000 - Data Processing, Computer, Programming, Hosting, and Related

Services

95823 - Computer Management Services

91890 - Strategic Technology Planning and Consulting Services

91882 - Scientific/Technical Consulting

95114 - Infrastructure, Telecommunications

License

Requirements

Department Consultant Contracts Services Unit #820

Address 5750 Almaden Expressway

San Jose, California

95118

County Santa Clara

Bid Valid

Liquidated
Damages
Estimated Bid
Value
Start/Delivery
Date
Project
Duration

## **Bid Bond**

Bid Bond 0.00% Payment Bond 0.00% Performance 0.00% Bond

# **Pre-Bid Meeting Information**

Pre-Bid No Meeting

# Online Q&A

Online Q&A Yes Q&A Deadline 02/15/2024 11:00 AM (PST)

## **Contact Information**

Contact Info Kimberley Linser 408-630-2874

klinser@valleywater.org

Bids to Owner's Agent

# Description

Scope of Services

Scope of The objectives for this Project include the following:

- 1. Implement "New Revenue Collection Software" to meet the operational business needs of Valley Water while minimizing the need for ongoing internal IT maintenance and support.
- 2. Adapt best business practices (i.e., encourage streamlining and automation of standard business transactions, enhanced processing, and online capabilities, etc).
- 3. Provide robust reporting and analytics.

- 4. Provide integrations and interactions with existing internal District applications and databases; including but not limited to Infor and other systems utilizing Oracle Databases and Oracle's Application Express.
- 5. Ensure Data security according to industry standards.
- 6. Achieve necessary on-site and remote support during implementation and ongoing operation to ensure user acceptance of the system and receipt of the full benefits a new system has to offer.
- 7. Identify and deliver effective comprehensive user training and adhere to regulations.
- 8. Provide customers and District staff a user-friendly interface.
- 9. Minimize customizations through the adoption of best business practices provided by a Commercial-Off-the Shelf (COTS) solution

Other Details Minimum Qualifications:

The following qualifications are the minimum required qualifications for a proposal to be considered responsive:

The Proposer shall have a minimum of two (2) years of demonstrated experience in providing professional utility billing implementation services preferably with experience with a similar public agency.

Notes

Additional RFP Timeline information:

Valley Water Response to Proposer(s) RFP Questions and Clarification & Issue Addenda No later than February 22, 2024

Oral Demo Week of April 15, 2024

Oral Interview and Proof of Concept (POC) Week of April 29, 2024

#### **Procurement Portal Support:**

Issues regarding the SCVWD Procurement Portal, account registration, and/or electronic submittal, should be directed to PlanetBids, in a timely manner that does not impact your proposal submittal. Contact the PlanetBids Vendor Line Support at:

#### SCVWD Procurement Portal:

https://pbsystem.planetbids.com/portal/48397/portal-home

Phone: (818) 992-1771

Business Hours: 5:00 a.m. - 5:00 p.m. / M - F (PST)

Special Notices

All proposals must be submitted as a single PDF file. No zip files will be accepted.

All questions and/or requests for clarification concerning this solicitation must be submitted through the Q&A feature on this portal before the date and time stated on the bid information and/or the Q&A tab.

The undersigned understands and agrees to be bound to the proposed Scope of Services and Cost Proposal for 180 days from the date of proposal submittal. Proposers may not communicate with Valley Water Board Members, staff, or consultants who currently provide services for Valley Water. All inquiries regarding this upcoming solicitation should be directed to person named in the Contact Information section.

Local Programs & **Policies**